



CityWide Money Management Program

Eligibility Criteria:

- DC Resident
- 60 years of age or older
- Lives alone
- Experiencing dementia and/or memory loss
- Yearly net income equal or less than \$29,425

The CityWide Money Management Program is a pilot program designed for seniors with dementia and/or memory loss who experience difficulty managing their money, organizing their finances, and paying bills on time.

The program offers two levels of assistance:

Money Management: A program representative assists with financial organization, budgeting, and bill payment reminders. The participant remains in control of their finances and makes all financial decisions.

Organizational Representative Payee: Once enrolled the participant's Social Security check is directly deposited into a dedicated account managed by Iona Senior Services. The Money Management Program facilitates the payment of client's bills on their behalf and disburses money to the participant to purchase needed personal items. Participation requires certification from a physician that the individual is unable to manage their finances.

This program is supported by the DC Office on Aging through the Administration on Community Living, Alzheimer's Disease Initiative Grant. For more information, please contact Iona Senior Services Information and Referral Helpline (202) 895-9448